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## Pre-ITS release Industry Briefing

HPVITS2022-155 Renal Replacement Therapy Equipment & Associated Products

Sachin Kumar Senior Category Manager

## Agenda

- Project Team
- 2 Invitation to Supply (ITS)
- 3 HSV Procurement Portal
- 4 Next Steps
- G&A



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# Project Team



## Project Team - Members

#### Sachin Kumar

Senior Category Manager Lead for this ITS

#### **Luke Dal Santo**

Procurement Development Analyst Lead in commercial analysis for this ITS

#### **Gordon Szegi**

Senior Biomedical Advisor Provide guidance and support on products, regulatory and general requirements of this ITS

#### **Mark Lennen**

Head of Sourcing- Equipment Provide guidance and support to the sourcing program

#### **Product Reference Group (PRG)**

Representatives from VIC Public Hospitals Assist with the development and endorsement of the ITS strategy and specification



## Project Team - Roles & Responsibilities

Scope	Responsibility
Scope, high level strategy, risk	HSV/PRG
Specification & evaluation criteria	HSV/PRG
ITS opening and closing	HSV
Evaluate ITS, recommend award	HSV/PRG
Approval on recommended award	PSCC
Execute contracts with suppliers	HSV
Place orders & receive goods/services	HSV/Health Service
Make payment	HSV/Health Service
Monitor contract performance	HSV/Health Services



## Invitation to Supply (ITS)



## ITS - Tentative Timeline

Key Activities	Date
Industry Briefing Session	Today, 7 Dec 2022
ITS Release Date	15 Dec 2022
Last date for ITS questions	2 Feb 2023 14:00 AEDT
ITS Closing Date and Time	9 Feb 2023 14:00 AEDT
Evaluation	Feb – Apr/May 2023
Respondents advised of outcome	Apr/May 2023
Agreement Commencement Date	8 Jul 2023



# Categories (Scope)

Cat No.	Existing Contract - Category Name	Future Contract - Category Name
1	Dialysers	Dialysers
2	Blood Lines and Sets	Blood Lines and Sets
3	Fistula Needles and Needle Sets	Fistula Needles and Needle Sets
4	Customised Haemodialysis Packs	Customised Haemodialysis Packs
5	Concentrate and Concentrate Components	Concentrate and Concentrate Components
6	Haemodialysis and Haemodiafiltration Ultrafilters	Haemodialysis and Haemodiafiltration Ultrafilters
7	Cleaning, Disinfection and Descaling Products	Cleaning, Disinfection and Descaling Products
8	Haemodialysis and Haemodiafiltration Machines	Haemodialysis and Haemodiafiltration Machines
9	Portable Reverse Osmosis Machines	Portable Reverse Osmosis Machines
10	Data Management Systems	Nephrology Management Systems



## Categories (Scope)

Cat No.	Existing Contract - Category Name	Future Contract - Category Name
11	Equipment Spare Parts	Equipment Spare Parts
12	Peritoneal Dialysis Fluids	Peritoneal Dialysis Fluids
13	Ancillary Items	Peritontal Dialysis Ancillary Items
14	-	Peritoneal Dialysis Machines
15	-	Continuous Renal Replacement Therapy Machines
16	-	Renal Replacement Solutions
17	_	Continuous Renal Replacement Therapy Circuits & Sets
18	-	Continuous Renal Replacement Therapy Filters
19	-	Continuous Renal Replacement Therapy Accessories
20	-	Agreements



## **Contract Features**

Current Contract	New Contract
5 Year Term	5+5 Year Term
Open Panel	Open Panel
Restricted ITS	Open ITS
Financial Viability mandatory requirements	Financial Viability mandatory requirements
<ul> <li>Pricing</li> <li>Fixed for consumables &amp; spare parts</li> <li>Equipment pricing negotiable &gt;1 unit</li> <li>Provision to enter into PPT arrangement</li> </ul>	<ul> <li>Pricing</li> <li>Fixed for consumables &amp; spare parts</li> <li>Equipment pricing negotiable &gt;1 unit</li> <li>Provision to enter into PPT arrangement</li> <li>Volume Break and pallet pricing</li> <li>Mid-term reviews – 2.5, 5, 7.5 years</li> </ul>



## **Contract Features**

Current Contract	New Contract
Terms and Conditions  Individual specific agreement	<ul> <li>Terms and Conditions</li> <li>Consistent and Standard Agreement</li> <li>Benchmarking provisions</li> <li>Service Credits and Rebates</li> <li>Mandate of PPT agreements and sales reporting</li> </ul>
<ul><li>Specification</li><li>HD, PD</li></ul>	<ul><li>HD, PD</li><li>Cyber Security / Social Procurement</li><li>CRRT scope addition</li></ul>



## Statement of Requirements (SoR)

- Used to validate supplier and product compliance
- Complete all requested information
- If you respond either "Partially Comply" or "Does Not Comply", you must provide additional comments / justification
- Must be submitted in full and only to be provided in the requested format in xls file only



### **Product Catalogue**

- Capture product details
- Used by Health Services to make judgement on product selection
- Includes clinical parameters
- Must be submitted in full and only to be provided in the requested format in xls file only



### Tender Response Worksheet (TRW)

- The TRW is used to collect detailed data on the products tendered, including price and supplier/distributer data. The TRW has changed since the last tender
- Data will be used to evaluate your products. If your data is wrong or incomplete your product may be (inadvertently or consciously) not awarded
- Data may ultimately feed into Pricing Schedules, the Common Catalogue,
   EDI (purchasing systems), WMS etc. Its not just for clinicians
- Processes in HSV and Health are becoming more automated If your data is incorrect, ultimately it will be harder for your customers to find, use, understand and buy your products!



### Tender Response Worksheet (TRW)

#### Instructions for completion

- Complete **all** requested information
  - Mandatory data missing = Product won't be awarded
- If a product could be tendered in more than one sub category, tender it once only in the most appropriate sub category
- The "Commercial" and "Clinical" tabs are linked for each Category by the "Auto populated" (Grey) Cells. <u>Do not override or delete these formulas</u>
- To add rows (if >500 products per category) ensure that rows are added to both the "Commercial" and "Clinical" tabs & all formulas "fill down". Contact HSV if required
- Do not add or delete columns, or individual cells, this may create unforeseen issues with the "Auto populated" cells for that category
- Provide responses in the requested format (and units if applicable)



### Data Integrity - Product Description

#### **Product Naming Convention:**

MAJOR NOUN MINOR NOUN PROPERTY 1 PROPERTY 2 PROPERTY 3 PROPERTY 4 PROPERTY 5 PROPERTY 6... (BRAND NAME) MANUFACTURER PART NUMBER/ITEM NUMBER

Example: **DRESSING FILM** TRANSPARENT ADHESIVE 20cm x 30cm LATEX-FREE STERILE (TEGADERM) 1629

- Major Noun: DRESSING (<u>Expressed as the singular</u>)
- Minor Noun: FILM
- Properties: TRANSPARENT ADHESIVE 20cm x 30cm LATEX-FREE STERILE
- Brand (as visible on the packaging): (TEGADERM) (Always enclosed in brackets)
- Manufacturer Part Number/Item number (<u>as visible on the packaging</u>): 1629

All descriptions in upper case, except for the unit of measurement Description will be devoid of symbols unless they are required for joining a word (NON-STERILE, LATEX-FREE, 2-PLY) or representing a strength i.e. 5% or 350mg/mL etc.



### Data Integrity in TRW

#### Poor quality information may result in non-award of tendered items

- Human and machine understandable descriptions i.e. it must be easier for nonspecialists to interpret e.g.
  - **No (or very limited) abbreviations**, especially if not common or ambiguous to a non-expert (Don't write N/S for non-sterile, Sz for size, Disp for disposable, similarly L/LG/LRG may not appear in a search for "Large"
- Give **appropriate units** where required: Don't write 100x5; Use 100mm x 5mm.
- If sizing is not standardised among suppliers, **consider adding dimensions** or a more standardised sizing measure as well
- **Avoid using Brand names**, ®, ™, and company specific jargon unless required. Add standard terminology if jargon may not be understood by non expert
- All components of Sets (and kits if applicable) must be listed
- Ordering part numbers & descriptions must be complete and unique



## Data Integrity in TRW

- The UNSPSC must be given to at least Level 3 (preferably L4) (L3 = 42xxxx00)
- The ARTG must have a number or be listed as "EXEMPT" (TBC/TBA = non award)
- **UOM** descriptor must be reflective of the standardised **GS1 Packaging Type** descriptor (e.g. 'carton' not 'sleeve')
- **Country of Manufacture** must be populated and reflective of GS1 code lists (e.g. 1: Australia, not Aust, not Victoria e.g. 2: United States, not USA or America or Iowa)
- Use commas or semi colons to separate properties where appropriate
- Use S.I. units
- Ensure all Clinical Properties requested are completed
- For Free text fields, if a property is Not Applicable to your product, please add "N/A" rather than leave blank



### ITS Submission

- Tender submissions must comply to conditions as stated in ITS package
- Tenders shall be completed electronically and uploaded online via the HSV Procurement Portal
- Late tenders are not accepted except under very rare and exceptional circumstances as per the conditions stated in ITS documents
  - o Submit early you can overwrite your information before the time of closing
- **DO NOT disclose** your prices over the phone to anyone who is (or claims to be) a Health Service or HSV representative during the tender process



## **HSV Procurement Portal**



## Responding to the online ITS

# <u>See HSV Website (www.healthsharevic.org.au) for slide deck on:</u>

- Registration on the HSV Procurement Portal
- How to access RFQ's
- · Buyer attachments
- Format of the RFQ
  - Different envelopes
  - Types of questions
- How to send a message
- How to respond & submit
- · Help available
- · Tips for responding



### HSV Website 'Single Sign On'

- Allows suppliers to login via <u>www.healthsharevic.org.au</u> and have their credentials automatically recognised for other systems they may access such as the HSV Procurement Portal (e-sourcing)
- You will only need to login via the HSV website

#### What do you need to do?

- Check your registration works (or register if you haven't already done so)
- Expect an email from <u>noreplyhsv@healthsharevic.org.au</u> with a link to update your new password for registration if haven't registered on the HSV Website before
- Contact HSV Help Desk (<a href="helpdesk@healthsharevic.org.au">helpdesk@healthsharevic.org.au</a>) for assistance if experiencing difficulties



## Tips for Responding

- Remember to save regularly
- <u>Submit early</u> you can overwrite your information up to the time of closing. Late tenders may only be accepted under very rare and exceptional circumstances as per the ITS conditions
- Multiples users can work on the submission. However, when submitting, only one user should be logged on to ensure the latest data is submitted and to avoid a concurrency error



# Next Steps



### Next Steps

Once ITS is released the HSV Procurement Portal is used for all communication

- ITS available for download on 15 December 2022 via HSV Procurement Portal
- Clarifications must be sought through HSV Procurement Portal by 2pm AEDT,
   <u>2 February 2023.</u> HSV reserves the right to not respond to queries raised after this time
- ITS closes 2pm AEDT, <u>9 February 2023</u>



### Presentation Information

Available on HSV website – **Contracts and Documents > Tenders (ITS) > Renal Replacement Therapy Equipment & Associated Products** 

- Industry Briefing presentation slides
- HSV Procurement Portal slides
- o FAQ

Use Favourite function on HSV website:

 Add category "Renal Replacement Therapy Equipment & Associated Products" as a Favourite to receive updates





## **QUESTIONS?**